GRANDE PRAIRIE REGIONAL COLLEGE
DEPARTMENT OF BUSINESS ADMINISTRATION
COURSE OUTLINE

BA 2700 FUNDAMENTALS OF PERSONAL FINANCE (3-0-0)

Text Course material from the Institute of Canadian Bankers

Prerequisite BA 1050 and BA 1110 or consent of instructor

Course Objectives This course addresses the communication techniques and relationship skills as well as the psychological characteristics that influence client's behavior. It covers financial statement preparation and analysis from a personal perspective as well as the cash and debt management that flows from these statements. Finally this course reviews time value of money and economic concepts applicable to the principal subject areas of financial planning.

Grading

Midterm exam	30%
Assignments	35%
Final exam	35%

Note To receive ICB credit students must obtain 60%(C-) on the course

Instructor Jeff Nutting, M.Sc. Econ Tel 539-2815 Room C 423

Course Content

1. Personal financial planning
2. Understanding the Client
3. Communicating with the Client
4. Micro and macro economics
5. The financial planning process
6. Time value of money
7. Constructing and analyzing personal financial statements
8. Managing debt and financing major objectives Fall 2003