Grande Prairie Regional College

Business Administration Department
BA 2740 Insurance and Retirement (3-0-0)

Instructor	Lori Rae
Contact	(780) 359-2711 or Lpalmer@gprc.ab.ca, Room C406
Text	Course material from the Institute of Canadian Bankers.
Prerequisite	BA 1050 or consent of the instructor
Course Objectives	This course will be divided into three main topic areas. The first topic, Basics of Insurance, will cover the concept of risk, the insurance industry, insurance contracts and group insurance. The second topic, Retirement Planning, will cover retirement planning and management. The final topic, Basics of Estate Planning, will cover intestacy, wills and power of attorney, probate and forms of property ownership, and family law.

Grading

Midterm Exam #1	25%
Midterm Exam #2	25%
Quizzes	15%
Final Exam	35%

Course Content

- Risk and Insurance in Financial Planning
- The Concept of Risk
- The Insurance Industry
- Insurance as a Contract
- Group Insurance and Government Programs
- Retirement Planning
- Retirement Management
- Intestacy
- Wills and Power of Attorney
- Probate and Forms of Property Ownership/Transfer
- Family Law

***In order to receive ICB credit, students must obtain 60% (C-) on the course.**